

LOAN APPLICATION FOR RESIDENTIAL AND SMALL COMMERCIAL PROPERTIES IN THE TRI STATE AREA.

Please read fully and carefully. This is a legal and binding do	cument. FOR OFFICE USE ONLY: Approved: Date: Declined: Date:
Application Submission Date:	Estimated Closing Date:
Property Address:	City: Zip:
Please Provide Property Access Information, for example, the Lock	pox Code:
Owner's Name: Sellin	g Agent/Phone #:
Title Agency Handling this Deal (if known):	
PurchaseRefinanceRehab included	After-Repair-Value: \$
BASE LOAN REQUEST:	
PURCHASE or REFINANCE: \$ + REHAB: \$	BORROWER DOWN PAYMENT: \$ = TOTAL: \$
BORROWER PERSONAL INFORMATION	CO-BORROWER PERSONAL INFORMATION
Name:	Name:
Business Name:	Business Name:
Address:	Address
SSN: Date of Birth:	SSN: Date of Birth
Home Phone	Home Phone
Cell Phone	Cell Phone
Work Phone	Work Phone
FaxEmail	Fax_ Email
BORROWER PERSONAL PROPERTY INFORMATION	CO-BORROWER PERSONAL PROPERTY INFORMATION
Type of Mtg.: ☐ Fixed ☐ ARM ☐ Other Int. Rate:%	Type of Mtg.: ☐ Fixed ☐ ARM ☐ Other Int. Rate:%
Mtg. Balance: \$ Current Value: \$	Mtg. Balance: \$ Current Value: \$
Annual Taxes: \$ Taxes Current? ☐ Yes ☐ No	Annual Taxes: \$ Taxes Current? ☐ Yes ☐ No
Escrow in Mtg. Pmt.? □ Yes □ No Loan No	Escrow in Mtg. Pmt.? ☐ Yes ☐ No Loan No
Mtg. Lender:	Mtg. Lender
Has Borrower been late on any payments? ☐ Yes ☐ No	Has Borrower been late on any payments? ☐ Yes ☐ No
Approximate Equity Left in House: \$	Approximate Equity Left in House: \$
Date of Last Refinance:	Date of Last Refinance:
Name(s) on Deed	Name(s) on Deed



BORROWER EMPLOYMENT IN	NFORMATION	CO-BORROWER EMPLOYMEN	IT INFORMATION
Name of Employer		Name of Employer	
Address		Address	
Position	Years	Position	
Credit Status	□ W-2 or □ 1099?	Credit Status	□ W-2 or □ 1099 ?
Lost job or income lowered?	Yes □ No Gaps	Lost job or income lowered?	Yes □ No Gaps
BORROWER FINANCIAL INFO	RMATION	CO-BORROWER FINANCIAL II	NFORMATION .
Monthly Rental Income:		Monthly Rental Income:	
Other Income/Month:		Other Income/Month:	
Total Net Monthly Income:		Total Net Monthly Income:	
BORROWER MONTHLY EXPE	NSES	CO-BORROWER MONTHLY EX	<u>KPENSES</u>
Alimony	\$	Alimony	\$
Auto Insurance	\$	Auto Insurance	\$
Auto Loan(s)	\$	Auto Loan(s)	\$
Gasoline/Parking	\$	Gasoline/Parking	\$
Cable TV/Satellite	\$	Cable TV/Satellite	\$
Child Care	\$	Child Care	\$
Church/Charity	\$	Church/Charity	\$
Club/Union Dues	\$	Club/Union Dues	\$
Credit Card Bill(s)	\$	Credit Card Bill(s)	\$
Dry Cleaning	\$	Dry Cleaning	\$
Groceries	\$	Groceries	\$
Heating Gas	\$	Heating Gas	\$
Water	\$	Water	\$
Electric	\$	Electric	\$
Home Owner's Insurance	\$	Home Owner's Insurance	\$
Life Insurance	\$	Life Insurance	\$
Medical Expenses	\$	Medical Expenses	\$
Other Loans	\$	Other Loans	\$
Other Mortgages	\$	Other Mortgages	\$
Property Taxes	\$	Property Taxes	\$
Rent	\$	Rent	\$
Spending Money	\$	Spending Money	\$
Telephone	\$	Telephone	\$
Tuition	\$	Tuition	\$
Other	\$	Other	\$



BORROWER ASSETS			CO-BORROWER ASSETS				
<u>Description</u>	Est. Value	Amt. Owed	Net Value	<u>Description</u>	Est. Value	Amt. Owed	Net Value
401k	\$	\$	\$	401k	\$	\$	\$
Cash	\$	\$	\$	Cash	\$	\$	
Checking	\$	\$	\$	Checking	\$	\$	\$
C.O.D.	\$	\$	\$	C.O.D.	\$	\$	\$
IRA	\$	\$	\$	IRA	\$	\$	\$
Life Insurance	\$	\$	\$	Life Insurance	\$	\$	\$
Mutual Funds	\$	\$	\$	Mutual Funds	\$	\$	\$
Savings	\$	\$	\$	Savings	\$	\$	\$
Stocks/Bonds	\$	\$	\$	Stocks/Bonds	\$	\$	\$
Personal Property	\$	\$	\$	Personal Property	\$	\$	\$
Primary Home	\$	\$	\$	Primary Home	\$	\$	\$
Other Real Estate	\$	\$	\$	Other Real Estate	\$	\$	\$
Other	\$	\$	\$	Other	\$	\$	\$
Vehicle		_ Year	\$	Vehicle		Year	_ \$
Vehicle		_ Year	\$	Vehicle		_ Year	_ \$
Phone Email				Fax			
Real Estate Ager	nt						
Phone				Fax			_
Email			Estimated Agent Commission: \$				
Insurance Agent							
Phone				Fax			
Email				Estimated Cost t	o Insure Prop	erty: \$	
NOTES:							
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ADDITIONAL LOAN REQUIREMENTS:

This application shall be considered "current" for no more than one month from application date. After that date, a new application may be required, at the sole discretion of Trustar Funding, LLC, if a suitable loan has not been arranged for this applicant.

I declare that the statements above are true and correct. I authorize verification of my references and credit as they relate to my borrowing needs. I authorize Trustar Funding or their agent to run any credit reports necessary to complete my application. For this purchase I understand that any false statements or answers made by me will be sufficient grounds to decline.

BORROWER UNDERSTANDS THAT HE/SHE IS NOT TO OCCUPY THE COLLATERAL PROPERTY DURING THE COURSE OF HIS/HER TRUSTAR LOAN.

Application fee: \$395.00 payable at closing, less a \$295.00 discount. In the event a loan is offered but applicant chooses not to accept loan offered, the full fee amount is due and payable within 30 days. If not paid within 30 days, a finance charge of 1.5% will be applied monthly to the balance due until paid.

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Date_	Signed:
Print Name:	
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I HAVE FULLY READ AND LINDERSTAND AND ACCEPT THE TERMS OF THIS DOCUMENT

TO REQUEST PAY-OFF INFORMATION ON YOUR TRUSTAR FUNDING LOAN, PLEASE CALL DONNA LUKSICH AT 216-531-5310, EXT. 21, OR SHARON STARK, EXT. 16, OR FAX TO EITHER PERSON AT 888-833-5860.



TRUSTAR FUNDING, LLC

Real Estate Financiers

17000 St. Clair Ave. · Cleveland, OH 44110 216-531-5310 · Fax: 888-833-5860 http://www.trustarfunding.com

We appreciate your interest. As part of our normal procedure for processing applications, a routine inquiry into your background may be made. This inquiry may include a review of current employment, **CREDIT REPORT**, driving record, civil and criminal litigation searches, Secretary of State records, and general reputation within the community. Would you please read the following statement and indicate your agreement by signing below.

I authorize all persons, business organizations, companies, corporations, landlords, banks, credit bureaus and law enforcement agencies to provide any information concerning my background. I release the agents from any and all liability and responsibility, damages and claims of any kind whatsoever arising from this investigation of my background.

PLEASE SIGN BELOW!

Your Signature	Authorization Da	te Date of Birth
Driver's License Number	State	Social Security Number
Current Address INCLUDING ZI	P CODE	
Former Address WITH ZIP COD for less than 2 years	E, if your current address is	temporary or resided in
PLEASE <u>PRINT</u> YOUR NAME E	BELOW:	

SCHEDULE OF REAL ESTATE OWNED

BORROWER:	
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Property Type	Address	Current Market Value	Balance of Current Mortgage	Monthly Mortgage Payment	Monthly Rental Income	Monthly Expenses

CO-BORROWER:

Property Type	Address	Current Market Value	Balance of Current Mortgage	Monthly Mortgage Payment	Monthly Rental Income	Monthly Expenses
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